

Unlock your working capital and get a better trading system!

- ✓ No execution, clearing and settlement bond required
- ✓ Client portfolio login
- ✓ The latest IRESS technology combined with advanced charting & market scanning
- ✓ Direct access to experienced & qualified DTRs for comprehensive trade support
- ✓ 'White-labelling' available



Unlock Your Working Capital – No Security Bond or Directors' Guarantee

We understand that for businesses of all sizes, cash locked up in security bonds is a significant opportunity cost in capital not invested in creating new revenue generating opportunities for your business.

D2MX does not require its intermediaries (dealer groups, wholesale brokers, financial planners) to provide a execution, clearing and settlement bond or directors guarantee to cover the trading activity of your company and clients.

Leverage our position as an ASX trading participant to unlock your working capital.

The D2MX Trading Platform

Advisors using D2MX have access to the proprietary and fully supported d2mxIRESS platform.

The platform allows you to seamlessly view and manage all your client orders through the order pad.

Client positions are update dynamically live through the client portfolio feature, including client holdings and cash balances as your orders execute into the market.

d2mxIRESS combines the latest IRESS technology with the proprietary **d2mx Trade Tools** which include:

Stock Analyser

Build and scan the ASX market for price patterns, technical indicators and pre-alerts to quickly identify stocks that meet your trading

Trading Analyser

Build and run your trading strategies with historical trade data and receive reports breaking down trade history and profitability

Advanced Charting

The charting package has D2MX proprietary indicators as well as over 70 overlay indicators. You can combine the technical indicators can be combined with the charting tools and price alert signals to identify trading opportunities

D2MX also offers full support and integration of the NetIRESS trading platform.



Comprehensive Support

All advisors have direct access to the D2MX trading desk, staffed by qualified and experienced DTRs with expertise in equities, ETOs and Warrants.

Our team is available to assist you with:

- platform functionality;
- technical issues; and
- ongoing training

An extensive database of training material and guides including webinars and videos are also available on our website.



Reporting & Data Feeds

Client Reporting

Advisors have access to the intuitive Agility CRM system to efficiently manage their client accounts. In addition to CHES registration information, holding balances, trade and cash ledgers, advisors have the ability to produce white labelled client reports on demand. These include portfolio valuation reports, transaction statements, contract note copies and brokerage analysis.

Advisor Reporting

Daybook - Advisors will be setup to receive daily consolidated reporting of their trading activity. The previous day's trades are itemised in detail for your review, while running brokerage totals for the month and year are updated daily.

Forward Settlement – Monitor all on-market settlement obligations within the T+3 settlement cycle.

Data Feeds

D2MX accepts money market client cash balances from the major CMA providers for a seamless integration into the client reporting functions. Overnight data feeds are also available for major CRM systems including XPlan and Praemium to save you the ongoing time in manually entering trade data.

For more information, please contact
our Business Development
Management team on

1300 130 545

BDM@d2mx.com.au

Your Brand, Our System

Fully-tailored 'white-label' solutions

D2MX provides a tailored solution for all your client documents and reporting functions. Your company's logo, contact and licensing information will be prominently displayed across client forms which include:

- Client Application Forms
- Contract Notes
- Portfolio Valuation Reports
- Transaction Statements

Flexible Client Access

Your clients have the option of receiving emailed portfolio valuation reports on a daily, weekly or monthly basis.

For those clients who take a more active approach to their portfolio, D2MX can offer your clients an account login at **no extra charge**.

This login can be delivered using **your company's branding & style** and provides a range of extra functionality for your clients, including live-ASX quotes and company news, portfolio valuations and charting features.

Trading is restricted, allowing you to retain control of the account.

The individual client remains the property of your advisor and your business and is clearly defined in the agreement between D2MX and you. D2MX will not market to your clients or contact them unless required to by relevant Law.

D2MX is a leading provider of share market execution services in Australia. D2MX is an ASX market participant and wholly owned subsidiary of ASX listed company MDS Financial Group Limited. Other MDS subsidiaries offering financial services include Trader Dealer Online Pty Ltd (AFSL 333297) and Sequoia Financial Group Ltd (ACN 166 022 357) and its subsidiaries including Sequoia Asset Management Pty Ltd (AFSL 341506). D2MX offers an efficient and cost effective white labelled solution for brokers and financial planners trading on the ASX. Our execution, technology platforms and operational support services allow our clients to reduce their own overheads and maximise value for themselves and clients alike with a seamless end-to-end service.

