

# Nominate and Revoke Authorised Person

Complete this form using black ink, CAPITAL LETTERS and mark [x] in the appropriate boxes.  
This form can be used for the Margin Loan Facility or Investment Funds Multiplier (IFX) Facility.

- To nominate an Authorised Person, complete sections 1, 2, 3, 4, 5, 6, 8 and 9.
- To revoke an Authorised Person complete sections 1, 7 and 9.

## 1 Facility Details

Borrower name

Loan account number

## 2 Authorised Person

Title

Given Name

Last Name

Date of Birth  /  /

Occupation

Relationship to Borrower

## 3 Residential Address (this cannot be a PO Box)

Address

Suburb  State  Post code

Country (if not Australia)

## 4 Contact Details

Provide at least one contact method.

Phone Contacts  ( )  ( )

Email Address

## 5 Online Service

- The Lender is authorised to link the Margin Loan or IFX Facility to this Facility Access Code (FAC).
- The Lender is authorised to issue Facility Access Code (FAC) to the person in this section.

## 6 Identification Requirements

Original certified copy of identification:  Driver's License  Passport  Photo ID

Existing verified facility with the Lender (Only facilities that have met the Lender's identification processes.)

Facility Name and Number

## 7 Revoke Authorised Person

Full name

## Acknowledgements (add an authorised person)

- Each Borrower gives the Lender, Nominee or Sponsor notice that the Authorised Person can give instructions, receive Notices (excluding Margin Call or Periodic Repayment Plan (PRP) notice) and do anything the Borrowers are entitled to do under the Agreement.
- Instructions from an Authorised Person can be received verbally, in writing or electronically. All parties to the Margin Loan Facility or IFX Facility are bound by anything the Lender Nominee or Sponsor does, relying on instructions received by the Authorised Person or which appear to have been received by the Authorised Person.
- The Lender, Nominee or Sponsor may refuse to accept instructions from an Authorised Person where in its absolute discretion it determines that it wishes to receive instructions from the Borrower or another part to the Margin Loan or IFX Facility.
- If the Lender, Nominee or Sponsor gives any notice (excluding Margin Call or PRP) to an Authorised Person, then other parties to the Margin Loan or IFX Facility as appropriate will be deemed to receive such notice notwithstanding that other parties may not actually receive, read or listen to such notice.
- The Lender, Nominee or Sponsor may accept instructions from an Authorised Person until such time as the Lender receives written notice from the borrower that this is no longer the case.
- The Authorised Person has read and acknowledged the Privacy Disclosure and Consent in the Margin Loan or IFX Product Guide dated 12 March 2014 or later.

## 8 Authorised Person

Signature of Authorised Person

Print full name

Date

 /  / 

## 9 Execution

Signature of Borrower

Print full name

Company/Trust: indicate capacity

Director     Sole Director and Secretary     Trustee

Date

 /  / 

Signature of Additional Borrower

Print full name

Company/Trust: indicate capacity

Second Director     Company Secretary     Second Trustee

Date

 /  / 

### Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001

Email: [info@leveraged.com.au](mailto:info@leveraged.com.au)

Fax: 02 8282 8383

For any enquiries please contact your Relationship Manager on 1300 307 807

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LE022 (11/15)

Nominate and Revoke Authorised Person dated 30 June 2015