



**sequoia**  
FINANCIAL GROUP

Superannuation | Stock Broking |  
Structured Investments | Corporate Advice

☎ 1300 522 644 | [www.Sequoia.com.au](http://www.Sequoia.com.au)

Sequoia Specialist Investments is one of Australia's leading independent structured investment issuers, and a wholly owned subsidiary of Sequoia Financial Group Ltd, an ASX listed company (ASX:SEQ).

Structured Investments are designed to deliver a better risk /reward profile compared to traditional investments by including features and payoffs not otherwise generally available.



## ENHANCED INCOME

Structured to provide higher yields compared to bonds, hybrids and dividends



## GROWTH OPPORTUNITIES

Access local and international growth opportunities, depending on global market trends



## CAPITAL PRESERVATION

Delivering potential growth or income combined with capital preservation



## LEVERAGE

Limited recourse lending with competitive interest rates and simple application processes



## TAILOR MADE

Tailor an investment to meet your clients objectives, views and timeframe requirements



## LIQUID

Sequoia Structured Investments are highly liquid

To find out more about how Sequoia can assist you and your clients achieve their investment goals using a Structured Investment contact us on:

+61 2 8114 2222 | [invest@sequoia.com.au](mailto:invest@sequoia.com.au) | [www.sequoiasi.com.au](http://www.sequoiasi.com.au)



# sequoia

SUPERANNUATION

Sequoia Superannuation is one of Australia's leading independent SMSF administration providers and a wholly owned subsidiary of Sequoia Financial Group Ltd, an ASX listed company (ASX:SEQ)

Sequoia offers some of the best in class technology and systems to provide seamless superannuation reporting and administration services to *Advisers* and their *Clients*.



## Time

Take back your time. Leverage Sequoia's systems and expertise to allow you to get back time to concentrate on things that are important to you.



## Technology

Sequoia deploys market leading technology to its clients, making reporting, trading and document management a breeze.



## Increase your Revenue

Add extra revenue to your business with SMSF admin margins.



## Documents at your fingertips

No more searching for trust deeds or financials. All stored and accessible 24/7 from our systems.



## White label Solutions

Sequoia offers White Labelled administration services. Ideal for accountants or financial planners who want to outsource



## Service

Sequoia is 100% locally serviced. No offshoring.

Our team provides prompt turnaround and technical expertise.

To find out more about how Sequoia Superannuation can assist your business and your Clients, contact us on:

+61 2 8114 2290 | [admin@sequoia.com.au](mailto:admin@sequoia.com.au) | [www.sequoiasuper.com.au](http://www.sequoiasuper.com.au)



**D2MX is an ASX Trading Participant, and a wholly-owned subsidiary of Sequoia Financial Group Ltd an ASX listed company (ASX:SEQ)**

**D2MX specialises in offering Australian Financial Services Licence (AFSL) holders a complete white labelled trading and clearing experience.**



### **White Label Solution**

D2MX offers a complete white labelled solution which includes all client facing documentation branded as your business.



### **Trading Technology**

Best of breed trading technology including Trade Centre Pro and IRESS.



### **Global market access**

Trade local and international markets.



### **Global Partner Strength**

D2MX has a strategic relationship with Pershing Securities Australia who provide us with our stock and cash settlement. Pershing is a wholly owned subsidiary of BNY Mellon, who globally support USD\$27 Trillion in assets.



### **Service**

D2MX is 100% locally service by industry experts no call centre staff. This includes access to the D2MX trading desk staffed by highly experienced trading staff to assist you with any trading query.



### **Flexible Offering**

Being an independent business we are not restricted by in-house mandates. We will settle against any bank or CMA account along with any Margin lender at no additional cost.



### **Reporting**

Not only do we supply daily and monthly bespoke management reporting we also interface into the leading industry third part products such as Xplan, IPS Portfolio, M2 Wealth, Praemium just to name a few.

To find out more about D2MX please feel free to contact Alistair Warren Head of Wholesale Business  
+613 8548 3305 | [alistair.warren@d2mx.com.au](mailto:alistair.warren@d2mx.com.au) | [www.d2mx.com.au](http://www.d2mx.com.au)